



## Alsons Consolidated Resources, Inc

(Listed in the Philippine Stock Exchange Trading "ACR")

Alsons Building 2286 Chino Roces Avenue,

Makati City 1231 Metro Manila Philippines

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November 12, 2021

via PSE EDGE

### Philippine Stock Exchange, Inc.

Attn.: Ms. Janet A. Encarnacion, Head

Disclosure Department Listings and Disclosure Group

9<sup>th</sup> Floor, PSE Tower, BGC, Taguig City

via electronic mail

### Securities & Exchange Commission

Attn.: Atty. Vicente Graciano P. Felizmenio, Director

Markets and Securities Regulations Department

Secretariat Bldg., PICC Complex, Roxas Blvd., Pasay City

via electronic mail

### Philippine Dealing & Exchange Corp.

Attn.: Atty. Marie Rose M. Magallen-Lirio

Head-Issuer Compliance and Disclosures Dept.

Market Regulatory Services Group

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Gentlemen:

We are furnishing the Exchange with a copy of the Press Statement by the Company entitled:

**"Alsons lists ₱600 Million second tranche of Commercial Papers with PDEX".**

We trust that you will find the foregoing in order.

Very truly yours,

A blue ink signature of Angel M. Esguerra, III, which appears to read "Angel M. Esguerra" followed by "III".

Angel M. Esguerra, III

Assistant Corporate Secretary &  
Compliance Officer



## **PRESS RELEASE**

Please Refer to: Alexander Benhur M. Simon, Vice President and Group Chief Finance Officer  
Alsons Consolidated Resources, Inc. [amsimon@alsonspower.com](mailto:amsimon@alsonspower.com)

Philip E.B. Sagun, Deputy Chief Financial Officer, Alsons Consolidated Resources, Inc.  
[psagun@alcantaragroup.com](mailto:psagun@alcantaragroup.com)

### **Alsons lists ₱600 Million second tranche of Commercial Papers with PDEx**

Alsons Consolidated Resources, Inc. (ACR) has listed with the Philippine Dealing and Exchange Corporation (PDEx), ACR's second tranche – worth ₱600 million – of its ₱3 billion Commercial Paper (CP) Program. The Company had issued its first tranche worth ₱1.4 billion in CPs in July of this year. Multinational Investment Bancorporation was the manager, arranger, and underwriter for the issuance, while Acuña and Francisco Law served as the transactional legal counsel, and AB Capital and Investment Corporation acted as the facility agent. Proceeds from the issuance will be used primarily for general working capital purposes.

Earlier this year, the Company received a PRS A plus (corp.) issuer credit rating from the Philippine Rating Services Corporation (PhilRatings). According to PhilRatings, a PRS A plus (corp.) rating means the Company "has an above average capacity to meet its financial commitments relative to other Philippine corporates."

ACR is Mindanao's first private sector power generator providing electricity to over 8 million people in 14 cities and 11 provinces in the country's second largest island. The Company currently has a portfolio of four power plants in Mindanao with a total capacity of 468 mega-watts (MW).

ACR is currently constructing a ₱4.5 billion 14.5 MW hydroelectric power plant at the Siguil River basin in Sarangani Province. The Siguil Hydro Power plant will be the first of eight hydropower facilities that the Company plans to develop.

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